This is an abridged prospectus containing salient features of the Red Herring Prospectus dated September 10, 2025 (the "RHP"). You are encouraged to read greater details available in the RHP (Download link: https://jdcables.in/) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF SEVEN PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

(Scan this QR Code to view Abridged Prospectus)

JD CABLES LIMITED

[Formerly known as JD Cables Private Limited]

CIN: U29253WB2015PLC206712; Date of Incorporation: June 12, 2015

Registered Office	Contact Person	Email and Telephone	Website
Arch Square X2, 14th Floor, 1401, Salt Lake Sector V, Near College More, Sech Bhawan, North 24 Parganas, Salt Lake, West Bengal, India, 700091	Ms. Swati Mittal, Company Secretary and Compliance Officer	**Email ID:** compliance@jdcables.in **Tel.:** +91 7439864020	https://jdcables.in/

PROMOTERS OF OUR COMPANY: MR. PIYUSH GARODIA

Details of Offer to Public

Type of Issue (Fresh/ OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 229(2)	Share Reservation			
					Qualified Institutional Bidder	Non-Institutional Investor	Individual Investor	Market Maker
Fresh Issue	Up to 55,53,600 equity shares	Up to 7,61,600 equity shares	Up to 63,15,200 equity shares	This issue is being made in terms of Regulation 229(2) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.	Not more than 29,77,600 Equity Shares.	Not less than 9,10,400 Equity Shares	Not less than 21,11,200 Equity Shares	Up to 3,16,000 Equity shares

These equity shares are proposed to be listed on BSE SME (i.e. SME platform of BSE Limited).

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THIS IS A FRESH ISSUE OF EQUITY SHARES

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	For details of price band, minimum bid lot size, please refer to price band advertisement to be published in English editions of Financial Express (a widely circulated English national daily newspaper), Hindi and editions of Jansatta (a widely circulated Hindi national daily newspaper) and Arthik Lipi, A Bengali Regional Newspaper (Bengali Being The Regional Language Of West Bengal Where Our Registered Office Is Located) at least two working days prior to the Bid / Issue Opening Date.
Minimum Bid Lot Size	
Anchor Portion Offer Opens/Closes on**	Wednesday, September 17, 2025
Bid/Offer Open On	Thursday, September 18, 2025
Bid/Closes On	Monday, September 22, 2025
Finalisation of Basis of Allotment	Tuesday, September 23, 2025
Initiation of Refunds	On or before Wednesday, September 24, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before Wednesday, September 24, 2025
Commencement of trading of Equity Shares	On or before Thursday, September 25, 2025

**For details of price band and Basis for Issue Price, please refer to price band advertisement and page 81 of RHP.*

***Our Company, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date I.e.* Wednesday, September 17, 2025.

The Weighted average cost of acquisition of all Equity Shares transacted over the trailing eighteen months from the date of RHP

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper end of the Price Band (Rs. 152) is 'X" times the weighted Average cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP	3.12	48.72	0-1034

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public offer of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹ 10/-. The Floor Price, Cap Price and Offer Price as determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building process, as stated under "Basis for Issue Price" on page 81 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 28 of the Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM's or download it from the website of the Stock Exchange i.e. www.bseindia.com and the BRLM at www.gyrcapitaladvisors.com

Sr. No.	Issue Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180th calendar days from listing*	
1.	Delta Autocorp Limited	54.6	130	14.01.2025	175.00	-33.42	-0.62	-42.42	0.658	-48.07	7.59
2.	Capital Numbers Infotech Limited	169.372	263	27.01.2025	274.00	-36.16	-1.01	-34.56	6.44	-51.10	7.33
3.	Chamunda Electricals Limited*	14.595	50	11.02.2025	70.00	-14	-2.92	-16.40	8.04	-4	6.74
4.	Voler Car Limited*	27.00	90	19.02.2025	90.00	-5.00	1.82	0.94	6.91	8.48	116.17
5.	Srigee DLM Limited*	16.98	99	12.05.2025	188.10	192.12	0.10	148.63	-2.21	-	-
6.	Dar Credit and Capital Limited*	25.66	60	28.05.2025	65.15	-10	3.57	-15.41	-4.30	-	-
7.	Sacheerome Limited*	61.61	12	16.06.2025	153.00	22.41	1.06	-	-	-	-
8.	Suntech Infra Solutions Limited*	44.39	86	02.07.2025	109.10	11.74	2.87	-	-	-	-
9.	Glen Industries Limited	62.94	97	15.07.2025	157.00	10.26	2.38	-	-	-	-
10.	Classic Electrodes Limited*	41.51	87	01.09.2025	100	-	-	-	-	-	-

** Companies have been listed on 12.05.2025, 28.05.2025, 16.06.2025, 02.07.2025,15.07.2025 and 01.09.2025 hence not applicable.*

'Name of BRLM and contact details (telephone and email id) of each BRLM	**GYR Capital Advisors Private Limited** 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India.

	Telephone: +91 87775 64648 **Fax:** N.A. **Email ID:** info@gyrcapitaladvisors.com **Website:** www.gyrcapitaladvisors.com **Investor Grievance ID:** investors@gyrcapitaladvisors.com **Contact Person:** Mr. Mohit Baid **SEBI Registration Number:** INM000012810
Name of Syndicate Member	GYR Capital Advisors Private Limited
Name of Market Maker	Giriraj Stock Broking Private Limited
Name of Registrar to the Offer and contactdetails (telephone and email id)	**MUFG INTIME INDIA PRIVATE LIMITED** **(Formerly known as Link Intime India Private Limited)** C-101, 1st Floor, 247 Park, Lal Bhadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Telephone:** +91 810 811 4949 **Email:** jdcables.smeipo@in.mpms.mufg.com **Website:** www.linkintime.co.in **Investor Grievance Email:** jdcables.smeipo@in.mpms.mufg.com; **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058 **CIN:** U67190MH1999PTC118368
Name of Statutory Auditor	M/s. Vinod Singhal & Co., Chartered Accountants
Name of Peer Reviewed Auditor	M/s. Vinod Singhal & Co., Chartered Accountants
Name of Credit Rating Agency and therating or grading obtained if any	Crisil Ratings Limited
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non- Syndicate Broker Centres. For further details, see section titled ***"Offer Procedure"*** beginning at page 203 of the RHP
Details regarding website address(es)/ link(s) from which the investor can obtainlist of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	**Name**	**Individual/ Corporate**	**Experience & Educational Qualification**
1	**Mr. Piyush Garodia**	Individual	**Mr. Piyush Garodia**, aged 35 years, is the Promoter, Chairman and Managing Director of The Company. He has completed Bachelor of Commerce from University of Calcutta. He has been associated with our Company since inception and he is founder of the company. Further he has an experience of around 10 years in the business of the company. He is responsible for Financing, marketing, management and office administration of our Company.

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

We are engaged in manufacturing of Cables and Conductors which widely include manufacturing of Power Cables, Control Cables, Aerial Bunched Cables, Single-core service wire and All Aluminium Conductor (A.A.C.), All Aluminium Alloy Conductor (A.A.A.C.), Aluminium conductor steel reinforced (A.C.S.R.) Conductors used for transmission and distribution of electricity. Our products adhere to national quality standards and are widely used in the electrical industry. We have obtained ISO 9001:2015, IS 398: PART 2 :1996, IS 694: 2010, IS 1554: PART 1 :1988, IS 7098: PART 1 :1988, IS 14255: 1995, ISO 9001:2015 Certificates for manufacturing of wires, cables & conductors.

For further details, please see "*Our Business*" on page 104 of the Red Herring Prospectus.

Product Offering: Our diversified products are as per below:

- **Power Cables**: A power cable is an electrical cable used for the transmission and distribution of electricity.
- **Control Cables**: A control cable is a multi-core electrical cable used to transmit signals for monitoring, control, and automation in industrial and commercial applications.
- **Aerial Bunched Cables**: An AB cable (Aerial Bundled Cable) is a type of overhead power cable used for electricity distribution.
- **Single-core service wire**: A service cable is an electrical cable that connects power from the utility's distribution system to a building's main panel.

- **Aluminium Conductor**: An ACSR (Aluminum Conductor Steel Reinforced) conductor is a high-strength, durable conductor used for overhead power transmission and distribution.
- **Aluminium Alloy Conductor**: The All-Aluminum Alloy (AAA) Conductor is a high-performance overhead conductor used in power transmission and distribution.
- **Aluminium Conductor Steel Reinforced**: AAC (All Aluminium Conductor) is a type of electrical conductor made entirely of aluminum strands. It is primarily used in overhead power transmission and distribution lines, especially in areas where high conductivity and lightweight construction are required.

For further details, please see "Our Business" on page 104.

Intellectual Property, if any

Our Company has registered the trademark with the Registrar of Trademarks under the Trademarks Act, 1999. For more details, refer "Government and Other Approvals" at page 170 of Red Herring Prospectus.

Market Share: Not ascertainable

Manufacturing plant, if any:

Our manufacturing operations are located in Kolkata, West Bengal. The table below sets out details of our manufacturing facilities:

Sr. No.	Name of the facility and address	Rented/Owned
1.	26/1, F Road, Belgachia, Howrah-711101	Rented
2.	Ward No.1, Plot No. RS-1120, RS-1100, & 1121 Khaitan No.RS-1194, Chakundi, Star Battery Gate, Dankuni, Hooghly	Owned

Employee Strength: As on August 30, 2025, the Company had employed 32 permanent employees at various levels of the Organization.

BOARD OF DIRECTORS				
Sr. No.	**Name**	**Designation (Independent / Whole time / Executive / Nominee)**	**Experience & Educational Qualification**	**Other Directorships**
1.	***Mr. Piyush Garodia (DIN:07194809)***	Chairman and Managing Director	He has completed Bachelor of Commerce from University of Calcutta. He has been associated with our Company since inception and he is founder of the company. Further he has an experience of around 10 years in the business of the company. He is responsible for Financing, marketing, management and office administration of our Company.	Nil
2.	***Mr. Rajesh Jhunjhunwala (DIN:10781593)***	Whole Time Director	He completed a Bachelor of Commerce from University of Calcutta. He has been associated with our Company since 2023 as Executive Director. He has an experience of around 27 years. Previously, He was associated with PCI Cables Industries Private Limited as CFO (2018-2023), Lumino Industries Limited as Vice President of Project (2010-2018) and Laser Filament Private Limited as Assistant Vice President (1987-2010). He is responsible for Marketing of Company Business.	Nil
3.	***Mr. Ganga Sharan Pandey (DIN:02292513)***	Independent Director	He holds degree of Chartered Accountants from Institute of Chartered Accountants of India. He has been associated with our Company from October 01, 2024. He has an experience of around 29 years. He is currently associated with JRD Finance Limited -Listed entity (as executive director), Mangalmay Tie-Up Private Limited – Unlisted entity (as executive director) and Vencen Food Products Private Limited – Unlisted entity (as Executive Director).	• Mangalmay Tie-Up Private Limited • Vencen Food Products Private Limited • J R D Finance Limited
4.	***Mrs. Twinkle Pandey (DIN: 10838072)***	Independent Director	She holds a Company Secretary degree from the Institute of Company Secretaries of India and a Bachelor of Commerce degree from the University of Kolkata. She is currently working as a practicing Company Secretary. She has 09 years of experience and knowledge in Accounting and Secretarial Compliances. She has worked with Gontermann-Peipers (India) Limited as Junior Manager of Legal and Secretarial, Balasore Alloys Limited as Assistant Manager, and Mallcom India Limited as Company Secretary.	• Logipack Solutions Private Limited • Pure Spiritss Limited
5.	***Mr. Pratik Kumar Ganeriwala (DIN: 10941830)***	Non-Executive Director	He is completed his Bachelor in Business Administration from Punjab Technical University. He has an overall experience of over 25 years in the business of electrics. He is not associated with other companies as on date of this RHP. He has been associated as Non-Executive Non-Independent director from April 07, 2025 in the Company.	Nil

For further details in relation to our Board of Directors, see ***"Our Management"*** beginning on page 130 of the RHP**.**

OBJECTS OF THE OFFER

We intend to finance our Objects of the Issue through Issue Proceeds which are as follows:

(₹ In lakhs)

Sr. No.	Particulars	Amount	% of Net Proceeds
1.	Funding working capital requirements of our company	Upto 4,500	[●]
2.	Repayment/prepayment of all or certain of our borrowings availed of by our Company	Upto 2,600	[●]
3.	General corporate purposes#	[●]	[●]
Total*		[●]	[●]

(1) To be finalised upon determination of the issue Price and updated in the Prospectus.
#The amount to be utilised for general corporate purposes shall not exceed 15% or Rs. 10 Crores whichever is less of the amount raised by our Company through this Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Nil

Name of monitoring agency, if any – CRISIL Ratings Limited

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern:

Sr. No.	Particulars	Pre Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,65,48,014	97.35%
2.	Public	4,49,498	02.65%
	Total	**1,69,97,512**	**100.00%**

Number/amount of equity shares proposed to be sold by selling shareholders. – Not Applicable.

RESTATED FINANCIALS

(Amount Rs. in Lakhs, except EPS, % and ratios))

Key Performance Indicator	For the period ended March 31, 2025	For the year ended March 31, 2024	For the year ended March 31, 2023
Revenue from Operations (1)	25,052.58	10,083.33	4,085.54
Growth in Revenue from Operations (%)	148.46%	146.81%	NA
Total Income	25,069.51	10,085.44	4,086.20
EBITDA (2)	3,414.47	722.21	80.63
EBITDA Margin (%) (3)	13.62%	7.16%	1.97%
Net Profit for the Year (4)	2,215.30	457.98	31.96
PAT Margin (%) (5)	8.84%	4.54%	0.78%
RoE (%) (6)	117.17%	101.65%	31.28%
Return on Capital Employed (7)	43.64%	27.85%	15.40%
Debt-Equity Ratio (8)	1.53	2.27	3.25

**** Notes:-***

1. Revenue from Operations: This represents the income generated by the Company from its core operating operation. This gives information regarding the scale of operations. Other Income is the income generated by the Company from its non-core operations.
2. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax for the year and adding back interest cost, depreciation, and amortization expense.
3. EBITDA margin is calculated as EBITDA as a percentage of Total Income.
4. Profit for the year represents the restated profits of the Company after deducting all expenses.
5. PAT Margin (%) is calculated as Profit for the year as a percentage of Revenue from Operations.
6. Return on Equity is calculated as Profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by average equity. Average equity is calculated as average of opening and closing balance of total equity (Shareholders' funds) for the year.
7. Return on capital employed calculated as Earnings before interest (excluding lease liabilities and other borrowing cost) and taxes divided by capital employed as at the end of respective year. (Capital employed calculated as the aggregate value of total equity, total debt and deferred tax liability)
8. Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

INTERNAL RISK FACTORS

(Minimum 5 and maximum 10 risk factors to be specified)
The below mentioned risks are top 8 risk factors as per the RHP. (500 word limit in total)

- Any shortfall in the supply of our raw material or an increase in raw material costs or other input costs may adversely impact the pricing and supply of our products and have an adverse effect on our business.
- We operate in the electrical equipment industry which is a highly technical and regulated sector and if we fail to comply with the regulations prescribed or standards set by our customers, our business, results of operations, cash flows and financial condition could be adversely affected.
- Our Registered Office and Factory Unit I, from where we currently operate, are not owned by us. If we are unable to renew or continue the lease arrangements on commercially acceptable or favourable terms in the future, it may adversely impact our operations
- We rely on third-party transportation providers for all of our input materials and product distribution. Failure by any of our transportation providers to deliver our input materials and products on time or at all, could result in loss in sales.
- Negative Growth May Adversely Affect Our Business and Results of Operations
- Our business is dependent and will continue to depend on our manufacturing facilities, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.
- The loss, shutdown or slowdown of operations at any of our facilities or the under-utilization of any such facilities may have a material effect on our results of operations and financial condition.

For further details on 'Risk Factors' please refer page no. 25 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A summary of outstanding litigation proceedings involving our Company, our Promoters, Directors and our Group Company, as on the date of this Red Herring Prospectus as disclosed in the section titled ***"Outstanding Litigation and Material Developments"*** beginning with page no. 166 in terms of the SEBI (ICDR) Regulations and the Materiality Policy is provided below:

(in Rs. Lakhs)

Nature of Cases	Number of outstanding cases	Amount Involved
Litigation involving our Company		
Criminal proceeding against our Company	Nil	Nil
Criminal proceedings by our Company	Nil	Nil
Material civil litigation against our Company	Nil	Nil
Material civil litigation by our Company	Nil	Nil
Actions by statutory or regulatory Authorities	Nil	Nil
Direct and indirect tax proceedings	2	0.33*
Litigation involving our Directors (other than Promoters)		
Criminal proceedings against our Directors (other than Promoters)	Nil	Nil
Criminal proceedings by our Directors (other than Promoters)	Nil	Nil
Material civil litigation against our Director (other than Promoters)	Nil	Nil
Material civil litigation by our Director (other than Promoters)	Nil	Nil
Actions by statutory or regulatory authorities (other than Promoters)	Nil	Nil
Direct and indirect tax proceedings	1	0.18[#]
Litigation involving our Promoter		
Criminal proceedings against our Promoter	Nil	Nil
Criminal proceedings by our Promoter	Nil	Nil
Material civil litigation against our Promoter	Nil	Nil
Material civil litigation by our Promoter	Nil	Nil
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil
Litigation involving our Key Managerial Personnel and Senior Managerial Personnel (Other than Directors and Promoters)		
Criminal proceedings against our Key Managerial Personnel and Senior Managerial Personnel (Other than Directors and Promoter)	Nil	Nil

Nature of Cases	Number of outstanding cases	Amount Involved
Criminal proceedings by our Key Managerial Personnel and Senior Managerial Personnel (Other than Directors and Promoter)	Nil	Nil
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil

Rounded off to closest decimal
** Includes TDS default amounting to ₹32,340 for financial year 2025-26 and ₹170 for financial year 2024-25*
[#] Includes income tax demand amounting to ₹17,901 under section 154 of the IT Act, for AY 2020 against Rajesh Jhunjhunwala.

A. Brief details of top 5 material outstanding litigations against the company and amount involved: **NIL**
B. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any (200 – 300-word limit in total) - **NIL**
C. Brief details of outstanding criminal proceedings against Promoters (200- 300-word limit in total) – **NIL**

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India, and the regulations or guidelines issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India Act, 1992, each as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements made in this Red Herring Prospectus are true and correct.